



4 December 2012

ASX ANNOUNCEMENT

SYMEX RECEIVES SUBSCRIPTIONS UNDER ITS RIGHTS ISSUE FOR APPROXIMATELY \$18.3 MILLION

Symex Holdings Limited (**Symex** or **Company**) is pleased to announce that the offer period for its seven for one renounceable rights issue (**Offer**) to raise up to \$23.1 million closed on 29 November 2012 with subscriptions being received for New Shares of approximately \$18.3 million. These subscriptions comprise approximately \$17.1 million under the Offer and an aggregate of approximately \$1.2 million in underwriting commitments from directors, Alan Johnstone and Peter Robinson (**Underwriters**). This is well in excess of the minimum subscription of \$10 million under the prospectus for the Offer and will enable the Company to undertake its restructuring – namely, to fund the closure of its *Specialty Chemicals* business and relocate its bleach plant to its Shepparton site to enable Symex to focus on its core consumer products business.

Shareholders were able to apply for additional shares under the Offer. Symex advises that as a shortfall remains following the subscription for New Shares and Shortfall Shares under the Offer, all Shortfall Shares subscribed for will be allotted.

The remaining shortfall is set out in the table below. The Company, in consultation with the Lead Manager, Patersons Securities Limited (**Patersons**), is seeking to place the remaining shortfall in the coming week. After this, the allotment of New Shares to the Underwriters under their underwriting commitments will be made, depending on the remaining shortfall. In the event that any remaining Shortfall Shares are placed, the proceeds will be applied to further reduce the Company's debt.

Maximum number of New Shares to be issued under Offer	1,542,327,612
Number of New Shares subscribed for under the Offer (including underwriting commitments)	1,223,801,285
Remaining shortfall shares	318,526,327

About Symex Holdings Limited

Symex's Pental Consumer Products Division is Australia's largest manufacturer of soap, supplying its own brands of Country Life, Natural Selections, Sunlight, Velvet, Knights Castile and Lux Flakes, together with the sale of icon brands such as White King, Janola Jiffy Firelighters, Softly premium wool wash, Huggie fabric softener, Country Homestead wool mix, Sureguard moth and silverfish repellent, Hi Speed iron cleaner and Close Up and Aim toothpastes. More information on Pental is available at: www.pental.com.au