



16 July 2012

Appointment of M&A Partners Pty Ltd

Symex Holdings Limited (SYM) has today appointed M&A Partners to assist in negotiations with the ANZ Bank regarding its current banking facilities and in evaluating a range of capital raising options as part of a broader capital and business restructuring plan.

About Symex Holdings Limited

Symex's Pental Consumer Products Division is Australia's largest manufacturer of soap, supplying its own brands of Country Life, Natural Selections, Sunlight, Velvet, Knights Castile and Lux Flakes, together with the sale of icon brands such as Jiffy Firelighters, Softly premium wool wash, Huggie fabric softener, Country Homestead wool mix, Sureguard moth and silverfish repellent, Hi Speed iron cleaner and Close Up and Aim toothpastes. More information on Pental is available at: www.pental.com.au

Symex's Port Melbourne manufacturing facility produces refined oleo products such as glycerine, stearine, oleine and distilled fatty acids. These products are derived from naturally occurring fats and oils, such as tallow and coconut oil. Symex's refined oleo products are exported to over 40 countries. Symex's Port Melbourne manufacturing facility also produces White King and Janola products. More information on Symex is available at www.symex.com.au.

About M&A Partners

M&A Partners Pty Ltd is a Melbourne based corporate advisory firm specializing in assisting both listed and unlisted SME companies with regard to capital raising's, mergers, acquisitions and identifying strategic and cornerstone investors. M&A Partners advised the Boards of both Ausmelt Limited and KLM Limited in successful (Board recommended) takeovers, achieving outstanding results for their shareholders. M&A Partners has also successfully raised both debt and equity capital in FY12 for a number of private companies and works closely with Corporates, Family Offices and HNW clients seeking investment in high growth SME businesses. For further information refer: www.mapartners.com.au

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