



19 December 2013

ASX ANNOUNCEMENT

Results of Piggy Back Option Issue

Pental Ltd (ASX: PTL) is pleased to announce that as at the extended Exercise Date by which Loyalty Option holders had to exercise their options to qualify for Piggy Back Options, 287,838,746 Loyalty Options have been exercised raising \$5.757m. As a result 287,838,746 Piggy Back Options have been allotted and will be issued today.

Pental thanks all Loyalty Option holders who have participated in the Piggy Back Option Issue for this excellent result. The capital raised will now be used progressively for the purposes set out in the prospectus issued in respect of the Piggy Back Options. In the interim the proceeds will offset gross debt to leave the current net debt at approximately \$5.5m.

About Pental Limited

Pental is Australia's largest manufacturer of soap, supplying its own brands of Country Life, Natural Selections, Sunlight, Velvet, Knights Castile and Lux Flakes, together with the sale of icon brands such as White King, Janola, Jiffy Firelighters, Softly premium wool wash, Huggie fabric softener, Country Homestead wool mix, Sureguard moth and silverfish repellent, Hi Speed iron cleaner and Close Up and Aim toothpastes. More information on Pental is available at: www.pental.com.au

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