



22 November 2013

## ASX ANNOUNCEMENT

### Extension of time to exercise Loyalty Options

Pental Ltd (ASX: PTL) (**Pental**) refers to its prospectus concerning Piggy Back Options lodged with ASX on 15 November 2013 and now also available on Pental's website ([www.pental.com.au](http://www.pental.com.au)) or by contacting Pental's share registry (Boardroom Pty Ltd on 1300 737 760 (within Australia) or +61 2 9290 9600 (international)).

As Pental has posted to Loyalty Option holders a new exercise and application form which accompanies that prospectus, the Board has decided to extend the deadline for exercise of Loyalty Options to enable as many Loyalty Option holders as possible to take advantage of the Piggy Back Options offer.

As previously announced, in order to encourage Loyalty Option holders to exercise their Loyalty Options early, Pental will give one Piggy Back Option for each Loyalty Option exercised by the New Exercise Date set out below, provided the Loyalty Option holder has not sold the shares obtained when exercising those Loyalty Options.

The relevant dates are as follows:

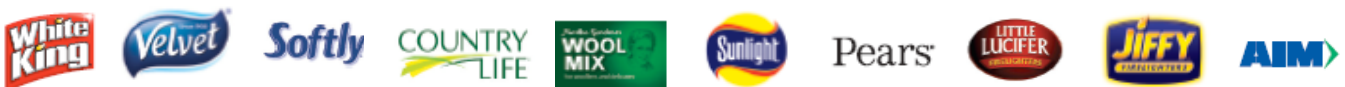
Announcement of the offer	1 November 2013
Prospectus lodged with ASIC and ASX	15 November 2013
New Exercise Date (5.00 pm Melbourne time)	11 December 2013
New Issue Date – Dispatch of holding statements	18 December 2013
Expiry Date	6 June 2015

Pental encourages Loyalty Option holders to consider the prospectus when deciding whether to acquire Piggy Back Options by exercising their Loyalty Options. Loyalty Options holders who wish to acquire the Piggy Back Options will need to complete and return the new exercise and application form accompanying the prospectus.

If you do not validly exercise your Loyalty Options by the New Exercise Date you will not receive any Piggy Back Options.

#### **About Pental Limited**

Pental is Australia's largest manufacturer of soap, supplying its own brands of Country Life, Natural Selections, Sunlight, Velvet, Knights Castile and Lux Flakes, together with the sale of icon brands such as White King, Janola, Jiffy Firelighters, Softly premium wool wash, Huggie fabric softener, Country Homestead wool mix, Sureguard moth and silverfish repellent, Hi Speed iron cleaner and Close Up and Aim toothpastes. More information on Pental is available at: [www.pental.com.au](http://www.pental.com.au)



#### **PENTAL LIMITED**

LEVEL 6, 390 ST KILDA ROAD VICTORIA AUSTRALIA 3004  
TELEPHONE +61 3 9251 2311 FACSIMILE +61 3 9645 3001  
ACN 091 035 353 ABN 29 091 035 353

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